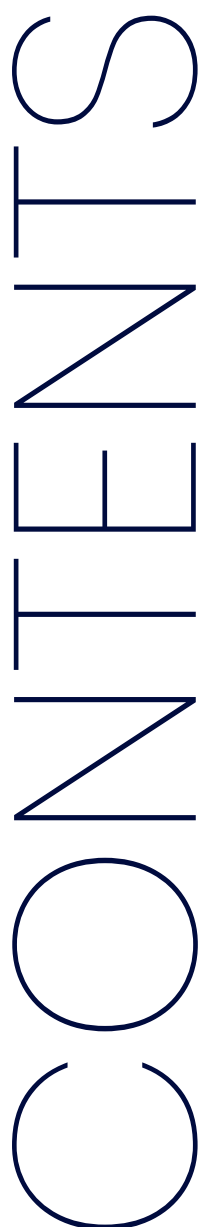


ANNUAL REPORT

2023

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ABOUT US



The Centre for the Study of the Economies of Africa (CSEA) contributes to impactful, meaningful development results around Africa.

Our Objective

CSEA's objective is to enhance development outcomes in Africa through evidence-based research.

Our Vision

CSEA's vision is to be a leading research think tank in Africa for the creation and dissemination of evidence-based knowledge and solutions to Africa's development challenges.

Our Mission

To improve the quality of African economic and development policies through accessible and evidence-based research, analysis and debate.

OUR THEMATIC AREAS

Macroeconomics
and Public Financial
Management

Human Capital
Development

Trade and
Investment

Poverty Reduction
and Inclusive
Growth

Global Economic
Governance

Environment,
Natural Resources
and Energy

MESSAGE

FROM OUR EXECUTIVE DIRECTOR

Dear Colleagues and Stakeholders,

In our pursuit of understanding and advancing Africa's economic landscape, the Centre for the Study of the Economies of Africa (CSEA) remained steadfast in its commitment to rigorous research, evidence-based policy recommendations, and fostering dialogue among stakeholders. In 2023, **CSEA's operations supported by the Cancer Research UK (CRUK), Brookings Institution, World Bank and International Development Research (IDRC) amongst others** have resulted in:

1. Insightful Research: Despite the disruptions caused by the global pandemic and regional conflicts, our experts continued producing high-quality analyses on Africa's key economic issues. Our research provided policymakers, entrepreneurs and development practitioners with valuable insights ranging from examining the impact of digital transformation on inclusive growth, diagnosing Nigeria's basic education system using a systems thinking methodology, and facilitating the development of a regional approach to data governance and digitalization in Africa.

2. Policy Engagement: CSEA actively engaged with governments, international organisations, and the private sector across Africa, to advocate for policies that promote economic stability, social inclusion, and sustainable development. Through policy dialogues, roundtable discussions, and workshops, we facilitated constructive exchanges that contributed to informed decision-making and policy reforms.

3. Regional Collaboration: Recognizing the interconnected nature of Africa's economies, CSEA strengthened its partnerships with regional research institutions, think tanks, and academic centres. By sharing knowledge, data, and best practices, we fostered collaboration and collective action to address common challenges and harness opportunities for shared prosperity.

4. Capacity Building: CSEA in collaboration with Cancer Research UK (CRUK) and Development Gateway facilitated a multistate capacity development Workshop for stakeholders in the tobacco control space across the six geopolitical zones in Nigeria. The workshop aimed to increase their knowledge to better understand tobacco control data.

Looking ahead, we are mindful of the ongoing uncertainties and vulnerabilities in Nigeria and Africa's economies, such as the impact of climate change, geopolitical shifts, and technological disruptions. However, we remain optimistic about the continent's growth, innovation, and inclusive development prospects.

I am grateful for the invaluable guidance from our Board of Trustees, support from our partners, and the dedication of our staff. In the spirit of collaboration and resilience, let us continue to work together to build a prosperous and sustainable future for all Africans.

Thank you for your unwavering support and commitment to the mission of CSEA.

Dr. Chukwuka Onyekwena
Executive Director, CSEA

AN OVERVIEW OF CSEA IN THE YEAR 2023

The year 2023 marks 15 years since CSEA was established. To start the year, the Centre moved to its new building equipped with modern facilities. The new office building continues to enhance the perception of stakeholders and potential funders that visit the office. CSEA staff are also better motivated to work due to a more conducive work environment.



As part of its mandate to support policymaking in Africa, with research and analyses based on evidence, CSEA actively engaged in a wide range of activities. As aforementioned, the recent World Bank-funded Basic Education Systems Diagnostics project engaged over 100 stakeholders in government across six states of Nigeria (photo). Other funded projects include Impact Partner Organisations (IPO) for Mastercard Foundation Education Programmes, Public Procurement and Good Governance in Nigeria by the Macarthur Foundation, as well as Digitization and Data Governance in the context of the African Continental Free Trade Area (AfCFTA) by the Hewlett Foundation.

The Centre also announced the commencement of a key partnership with the DataSphere Initiative. Through this partnership, CSEA joins a global network of stakeholders, building robust frameworks to unlock the value of data responsibly for all to unlock the value of data to all responsibly. CSEA also signed a Memorandum of Understanding with Baze University Abuja, to collaborate in areas such as capacity building in emerging economic issues, research funding, grantsmanship and proposal development.



CSEA IN THE YEAR 2023



We revisited and strengthened our engagement strategy with policymakers in Nigeria from selected and relevant ministries to consistently increase the reach and profile of CSEA in Nigeria and the policy environment in which our key stakeholders operate. We also explored the potential of building new partnerships with selected countries through their embassies and High commissions.

CSEA also made significant strides in policy and outreach engagements with stakeholders by organising high-level events and participating in virtual and hybrid dialogues and conferences across the globe.



We conducted various activities for our research endeavours, including field assessments, telephone surveys, data collection, focus group discussions, and targeted meetings with key stakeholders on multiple projects. Our research publications were also featured in journals, policy insights, blogs and occasional papers on regional and international websites.

CSEA has continued to grow and strengthen its partnerships and network, thus opening new opportunities for the Centre.

RESEARCH ACTIVITIES

Tobacco Control Data Initiatives (TCDI) Dashboard

Commissioned by Development Gateway |USD 1.7 Million

Project Purpose

The Tobacco Control Data Initiatives (TCDI) Dashboard aims to supply sub-Saharan African governments, civil society and academia with improved access to country-specific data to inform better policy design and implementation. This project will be undertaken in six African Countries

Our Role

Through our established networks over the years, we will also leverage the expertise and networks of partner organisations in TCDI countries. Therefore, we aim to facilitate seamless communication and interaction with national governments and pertinent stakeholders about the ongoing project. The amalgamation of collective efforts is poised to foster effective and efficient engagement, thereby advancing the objectives and impact of the task.

Basic Education Systems Diagnostics

Commissioned by the World Bank| \$140,175.34

Project Purpose

This study seeks to diagnose Nigeria's basic education system using the systems thinking approach anchored on the RISE education systems diagnostics framework

Our Role

Our method includes a deep analysis of the current system and its components, identifying some of the key misalignments in the education system in Nigeria, with a focus on some of the features of each relationship of accountability that are considered most relevant in the context of Nigeria, and recommending potential solutions for high-level reform.

What we have done so far

We recently concluded a multi-state workshop series on rethinking Nigeria's Basic Education System using a Systems Thinking Approach in Enugu, Edo, Oyo, Jigawa, Kwara and Bauchi States. We engaged key stakeholders from the education sector to conduct a deep analysis of the current education system and its components and recommend potential solutions for high-level reform.

A comparative study of Accelerated Education Programs and Girls Focused Education Models in Ghana, Nigeria, and Sierra Leone

Commissioned by IDRC–KIX CAD \$233,134

Project Purpose

The project is a comparative study of Accelerated Education Programs (AEP) and models that focus on access to education for girls across the West African region, including Ghana, Sierra Leone, and Nigeria. It seeks to investigate the efficiency, effectiveness, and scalability of Accelerated Education models in rural, fragile and hard-to-reach areas to reach large populations of out-of-school children in West Africa.

Our Role

Our role is to investigate the efficiency and effectiveness of the AEP models in reaching large populations of out-of-school children, particularly in areas where trained teachers have difficulty working and refuse to be posted- due to conflict and rural remoteness.

What we have done so far

CSEA recently received a one-year extension of this project preceding the initial award of the grant in 2021. We also conducted mini-studies regarding approaches towards increasing access to quality education for children in poor rural areas, access to quality girls' education, children with disabilities and the transition and retention of Accelerated Education for children in formal schooling. We have been conducting this study in Borno State and will scale the research to other states.



Impact Partner Organisations(IPO) Mastercard Foundation Education Programs

Commissioned by Mastercard Foundation/ \$1.3 million

Project Purpose

CSEA is part of a consortium of Impact Partner Organizations (Including Mathematica and Genesis Analytics) commissioned by the Mastercard Foundation to understand how education systems change over time in priority countries and assess the contributions of the foundation's programs to these changes

Our Role

Our role includes developing a comprehensive and integrated approach to mapping education system actors and measuring systems change, implementing studies to inform systems improvement and conducting ongoing system monitoring activities in seven African countries.

What we have done so far

Our research focuses on defining key concepts related to educational systems, high-quality and inclusive education, and systems change. We have also mapped out the key actors in national education systems and are establishing a robust approach to measuring changes in education systems over time. With support from Mathematica and country leads, CSEA is drafting an approach to measure systems change that spans the Foundation's seven focal countries. This will require defining and distilling the key actors in national education systems that are common.

Public Procurement and Good Governance in Nigeria

Commissioned by MacArthur Foundation|\$120,000

Project Purpose

CSEA, together with the Africa Growth Initiative (AGI) and the University of Stellenbosch in Cape Town, South Africa, will conduct a unique collaborative study on Nigerian procurement practices, with a specific focus on surfacing and disseminating actionable and policy-relevant solutions to issues, including fraud and corruption, gender and class equity gaps, and inefficient service delivery

Our Role

Our role is to identify and disseminate policy and practice interventions with the promise to improve Africa's procurement systems and mitigate corrupt losses of procurement funds. The study has identified four areas of public procurement that require sustained intervention to improve Nigeria's procurement systems and outcomes. These areas include the following: increasing the inclusion of women-owned businesses in public procurement, assessing technical capacity, enhancing accountability through increased transparency and openness of procurement data, and using behavioural science to create ethical outcomes in procurement.

What we have done so far

Using initial findings from the research, we have published two blogs in the Brookings Institute “Africa in Focus” section. Next will be a virtual/hybrid workshop featuring about 35 Nigerian policymakers and other relevant stakeholders to help inform research and training materials as we proceed in this project

Digitization and Data Governance in the context of the African Continental Free Trade Area (AfCFTA)

Commissioned by Hewlett Foundation \$350,000

Project Purpose

This project sets out to drive the implementation of a regional data governance framework that will support the African digitalisation drive and AfCFTA and also develop a policy support system in terms of research and a network of advocates that will facilitate the development of a regional approach to data governance and fast track the budding steps towards digitalisation in Africa.

Our Role

CSEA has been organising a range of initiatives on measuring Africa’s level of digital development holistically and mapping data protection legislation and policy considerations for cross-border data flows, most notably regarding the AfCFTA Protocol on Digital Trade. Our research aims to facilitate the development of a regional approach to data governance and fast-track the budding steps toward digitalisation in Africa.

What we have done so far

Our work on this project has provided evidence-informed research to help stakeholders in government develop a policy framework that balances public good use of data with data privacy. It also strengthens Africa's regional data governance framework within the context of the Africa Continental Free Trade Agreement (AfCFTA).

CSEA has collated a dataset to dive deep into the scope and coverage of digital development and the evolution of data governance principles in Africa. The Digital Governance Index evaluates Africa’s level of digital development in different countries.

In terms of our outreach and advocacy, we conducted key stakeholder engagements, meetings and dissemination events aimed at bringing key issues around the digital economy in Africa to the forefront and proposing actionable recommendations. We also published several blogs, policy briefs, stakeholder interviews and reports.

INSTITUTIONAL NEWS

This year, CSEA moved into its permanent site building, centrally located in the Federal Capital Territory, Abuja. The new office space is equipped with modern facilities and allows

us the flexibility to serve our clients better. This conveys professionalism, efficiency, and readiness for executing large-scale projects. CSEA staff are also better motivated to work due to a more conducive work environment. We also hosted our founder, Dr Ngozi Okonjo- Iweala to launch the new office on August 9, 2023.

In addition to this, we expanded staff numbers as well as the strength of our workforce. We have continued to select and recruit staff with appropriate knowledge, skills, and abilities to complement the research team. This is to ensure that the team continues to deliver high-quality research output on time and help the Centre achieve its broader objectives. Our newly recruited Human Resource officer has also been resourceful in terms of strengthening employee management and overseeing all personnel-related matters.



STRATEGIC MEETINGS

This year, we investigated the possibility of establishing new partnerships with specific countries through their embassies and high commissions. Participation in strategic and high-level meetings to introduce the Centre and discuss potential areas for collaboration was necessary.

We hosted a breakfast session in August 2023 for the Ambassador of the People's Republic of China to Nigeria, Mr Cui Jianchun; Ambassador of the Czech Republic in Nigeria, H.E. Zdeněk KREJČÍ; Lukas Schifferle, Deputy Head of Mission at the Embassy of Switzerland in Nigeria; and Topias Tamminen, Deputy Head of Mission at the Embassy of Finland in Nigeria.

We also had follow-up meetings at the Chinese embassy. We met with HCG Balasubramanian of the High Commission of India, HE Juan Ignacio Sell, the Ambassador of Spain to Nigeria, and Ambassador Svein Baera of the Norwegian embassy.

At the national level, we held a strategic meeting with the Central Bank of Nigeria's research department to discuss how we can collaborate to conduct evidence-based research on economic issues such as inflation and exchange rates.

We have also begun talks with the Federal Ministry of Science and Technology to explore potential collaborations based on the minister's nine-point agenda and strategy.

CSEA attended a meeting of the National Bureau of Statistics' Roundtable on Statistics and Monitoring and Evaluation. The NBS also presented the National Strategy for the Development of Statistics (NSDS) in Nigeria (2024-2028), outlining the review process's progress and next steps.



In conclusion, CSEA, in collaboration with the Development Research and Projects Centre (DRPC), highlighted their work and progress on poverty-related research with FCDO and in collaboration with the Institute of Development Studies (IDS) Chronic Poverty Advisory Network (CPAN). The study focuses on poverty dynamics in conflict-affected areas and social assistance across the six geopolitical zones.

NEW PARTNERSHIPS

CSEA signed a partnership with the Datasphere Initiative, which seeks to explore how data governance is evolving across Africa and support policymakers in the region in developing innovative and responsible data-sharing practices. The initiative is a Network and a community of partner organisations and individuals who understand data governance as the core challenge for the 21st century.

CSEA also signed a Memorandum of Understanding with Baze University, Abuja. The MoU is for four years and will see to the collaboration of both institutions in capacity building in emerging economic issues, PhD research funding and supervision, grantsmanship and proposal development.

CSEA is also a part of the Gender and Responsible Artificial Intelligence Network (GRAIN) consortium, together with IPAR (Senegal) and SUNBIRD IA (Uganda). GRAIN is an initiative that aims to promote gender equality and Responsible Artificial Intelligence, highlighting the importance of creating a world where every person, regardless of gender, has the power to bring about positive and sustainable change.

OUTREACH AND POLICY ENGAGEMENT

Capacity Building and Outreach



Tobacco Control Workshop

CSEA, in partnership with Cancer Research UK (CRUK), Development Gateway and the Federal Ministry of Health, conducted a multistate Capacity Development Workshop on Tobacco Control in five states (Oyo, Rivers, Enugu, Gombe and Kano) and the FCT. The workshop was designed to provide a platform for stakeholders in the tobacco sector to discuss findings from CSEA's latest research titled "Nigeria Tobacco Policy Landscape: The Role of States in Tobacco Control", as well as practical sessions on the MPOWER framework and the Tobacco Control Data Initiative (TCDI) dashboard.

Stakeholder Engagement



Dissemination Event: Aligning Nigeria's Debt Reduction Policies with Gender and Climate Goals

CSEA, in collaboration with the Brookings Africa Growth Initiative and funded by the International Development Research Centre (IDRC) convened experts and stakeholders at a dissemination event titled "Towards Reconciling Economic and Debt Management Policies with Gender and Climate Objectives in Nigeria," in Abuja, to deliberate research findings from a three-fold report that shed light on fundamental fiscal policy options for growing out debt in Nigeria.

Launch of the report on “Employment Creation Potential of Industries without Smokestacks (IWOSS)”

CSEA, in partnership with the Brookings Africa Growth Initiative, launched the “Employment Creation Potential of Industries without Smokestacks (IWOSS): A Nigeria Study” Report. The meeting featured discussions between a high-level panel of experts who deliberated on the potential of IWOSS sectors such as financial and business services, information and communications technology (ICT), and formal trade to create large-scale job creation opportunities in Nigeria, particularly for the young and female demographic groups.



CSEA Hosts CoMPRA regional dissemination event

CSEA and the South African Institute of International Affairs (SAIIA) organised a dissemination event as part of activities for the COVID-19 Macroeconomic Policy Responses in Africa (COMPR) project. The research findings highlighted the challenges and opportunities for financing a green transition in Africa. They emphasised the need for policy coordination, investment in green solutions, and protection of vulnerable groups to ensure a just energy transition.



Southern Voice Conference 2023: Driving the Next Decade of Sustainable Development



CSEA's Executive Director, Dr Chukwuka Onyekwena and Director of Research, Dr Adedeji Adeniran, attended the Southern Voice Conference 2023 with the theme "Driving the Next Decade of Sustainable Development". The event brought together leaders of Southern Voice think tanks and key partners to reflect on the network's impact on global development and chart the course for the next decade of Southern development.

CSEA participates in the Forum on China-Africa Digital Capacity Building Cooperation



The Forum on China-Africa Digital Capacity Building Cooperation, which was held in Beijing, China, provided a platform for participants from African countries and China to discuss strategies for digital cooperation. CSEA's Executive Director, Dr. Chukwuka Onyekwena's presentation focused on "The Capacities Required for the Development of the Digital Economy in Africa".

CSEA participates in the first edition of the Afric AI Conference 2023



The International Development Research Centre (IDRC), Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) and Niyel hosted the inaugural AfricAI Conference under the theme “Advancing responsible and open AI ecosystems in Africa”. CSEA’s Director of Research, Dr Adedeji Adeniran, participated in this conference, providing a platform for key AI stakeholders to share knowledge, network, and strengthen the understanding of the potential and challenges related to responsible and open AI in Africa.

RISE Annual Conference 2023



Dr Adedeji Adeniran and Sixtus Onyekwere participated in the 2023 RISE Annual Conference, which was held at the Blavatnik School of Government, University of Oxford, UK from 21-22 September 2023, marked the end of the RISE Programme, encompassing comprehensive discussions of the various themes on education, that have been explored in the past decade.

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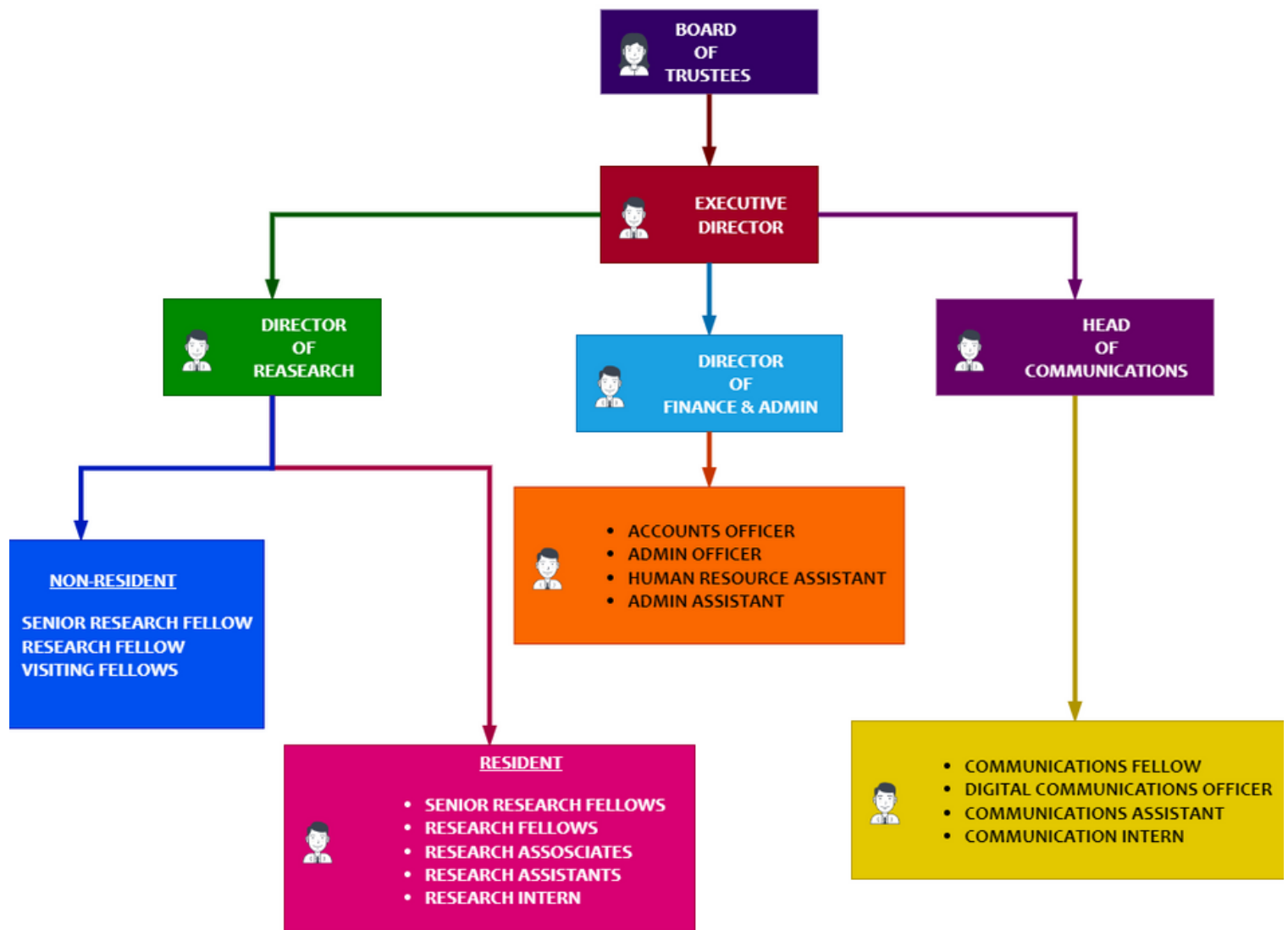


MS. ZOUERA YOUSSEFOU

MEMBER RESOURCE MOBILIZATION & PROGRAMMES COMMITTEE

ORGANIZATIONAL STRUCTURE

Overview of the institute's organizational chart and key departments



2023 IN NUMBERS



APPENDIX

List of 2023 Publications

NUMBER	PUBLICATION TITLE	PUBLICATION TYPE
1	Building Trust, Shaping the future: AI Governance for Africa	Blog
2	Closing the care gap: A look at Nigeria's Tobacco Control efforts in light of the Cancer Challenge	Blog
3	The impact of Covid 19 on Educational inequalities in sub-saharan Africa	Project Report
4	Building Trust, Shaping the future: AI Governance for Africa	Policy Brief
5	Renewable Green Hydrogen Energy: Performances Amidst Global Disturbances	Journal Article
6	Implications of Growing Wind and Solar Penetration in Retail Electricity Markets with Gradual Demand Response	Journal Article
7	Game of Strokes: Optimal and Conversion Strategy Algorithms with simulations and Application.	Journal Article
8	Ed-Tech Landscape and Challenges in Sub-Saharan Africa	Project Report
9	Unlocking Stronger Institutions, Policies and citizen participation in Africa for a more effective data driven public Sector	Policy Brief
10	Implementing the AFCFTA Agreement: implications for Biodiversity, Agriculture and Trade Negotiations	Policy Brief
11	Generative AI for Long-term Advancement and Inclusive Transformation: Empowering Africa's Future	Policy Brief
12	Addressing Nigeria's Cooking Energy Crisis and Possible Measures for Change	Blog
13	Fiscal Policy Options for Growing out of Debt: Evidence from Nigeria	Blog
14	Instructional Alignment in Nigeria using the Survey of Enacted Curriculum	Working Paper
15	Investing in Education for National Development: Policy Priorities for Nigeria's New Administration	Policy Brief
16	The State of Digital Education in Africa	Blog
17	Why we need to unlock Data's Potential Responsibly and Inclusively	Blog
18	Can We Change the Narrative on Corruption in Public Procurement in Nigeria?	Blog
19	Trade and Women's Economic Empowerment: Evidence from small and medium sized enterprises.	Journal Article
20	Are all Shocks Alike? Evidence from the effects of Oil Shocks on Military Expenditure in Nigeria	Journal Article
21	The Effect of ICT on Financial Sector development in Africa: does regulatory quality matter	Journal Article

22	Adapting Inclusive Housing in Nigeria: Strategic planning for disabilities and again in residential settings	Blog
23	Unravelling the Paradox: Nigeria's Trajectory of Development and Poverty Reduction	Blog
24	COVID-19 and rising educational inequalities: Evidence from Nigeria	Policy Brief
25	Ways to narrow educational inequality in the global South	Blog
26	Data Governance in Africa: Lessons on regulating to foster inclusion, innovation and growth	Blog
27	The Nigeria Tobacco Policy Landscape: The role of States in Tobacco	Policy Brief
28	The "Fraud Triangle": A Cornerstone for Establishing a National Framework to Combat Corruption in Nigeria	Policy Brief
29	Climate Agreements and Carbon Intensity: Towards increased Production Efficiency and Technical Progress?	Journal Article
30	Can Information Communication Technology Unlock Tax Revenue mobilization in Sub Saharan Africa	Journal Article
31	Nigeria's industries without smokestacks are delivering better economic opportunities than traditional sectors	Blog
32	Employment Creation Potential of Industries Without Smokestacks: A Nigeria Case Study	Project Report
33	Can Information Communication Technology Unlock Tax Revenue mobilization in Sub Saharan Africa	Policy Brief
34	Women's participation in MSME in Nigeria: Prospects, Challenges, and policy Recommendations.	Policy Brief
35	Nigeria's Post Covid-19 Macroeconomic policies: Are they climate change friendly?	Policy Brief
36	The Role of Digitalisation in inclusive Governance: A Case study of Sub-Saharan Africa	Policy Brief
37	Fostering Collaboration among young think tankers in the Global South	Policy Brief
38	Redefining our priorities: food, not tobacco	Blog
39	AI Readiness in Africa	Blog
40	World Water Day 2023: Accelerating Efforts towards Achieving SDG 6 in Nigeria	Blog
41	Naira Redesign Policy and the State of Digitalization in Nigeria	Blog
42	Sexual Abuse of Women and Girls in Nigeria: Lessons from the Covid-19 Pandemic	Blog
43	Building a more Inclusive Digital Future for Women in the Global South	Blog
44	Changing Perspectives: SSB Tax is key to Addressing Obesity in Nigeria	Blog

45	Nigeria: The Resource Conundrum	Policy Brief
46	Unlocking Africa's Digital Potential: The Role of EU-Africa Collaboration	Blog
47	Highlighting CSEA's research in the education sector	Blog
48	Measuring Learning Is Key to Reaching Education Goals: The Case of Nigeria	Blog
49	Socioeconomic costs of tobacco use and caregivers burden: implications for comprehensive tobacco control	Policy Brief
50	Cryptocurrency spectrum and 2020 pandemic: Contagion analysis	Journal Article
51	Attaining Sustainable Development Goals (SDGs): New Evidence on Foreign aid and the "Bundling" of Domestic Revenue Mobilization in Sub-Saharan Africa	Journal Article

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